

# Ann Fields

#### **ASSOCIATE**

t: 919.783.2878

Ann assists individuals, families, and closely-held business owners with estate and tax planning matters.



OFFICE LOCATION

135 W. New Hampshire Ave. Southern Pines, NC 28387

JURISDICTIONS LICENSED
North Carolina

"Estate planning is about more than documents – it's about choosing your legacy and guiding those you care about through life's changes with clarity and direction."

#### **BIOGRAPHY**

Ann works with clients on a wide range of estate planning matters, including drafting wills and trusts, advising on estate tax strategies, and guiding executors and trustees through the estate and trust administration process. Ann obtained her J.D. from the Campbell University Norman Adrian Wiggins School of Law, where she was a member of the Campbell Law Appellate Advocacy Team and a recipient of the Order of Old Kivett award. Prior to attending law school, Ann worked as a registered financial planning associate. She draws on that experience to guide clients through complex estate and financial matters with precision and insight.

#### **AREAS OF FOCUS**

## **TRUSTS & ESTATES**

#### **CREDENTIALS**

## **CERTIFICATIONS**

Series 7 and 66 qualified by examination (2020), formerly registered with a FINRA-member firm

## **EDUCATION**

Campbell University Norman Adrian Wiggins School of Law, J.D., 2025 Duke University, B.A. Public Policy, 2010

## **PROFESSIONAL & COMMUNITY ACTIVITIES**

VITA Pro Bono Clinic- Volunteer, 2025 United Way Board Member, 2025 United Way Review and Allocations Committee Member, 2023, 2025