

Chris Dwight

ASSOCIATE

t: 252.972.7024

f: 252.972.7045

Chris Dwight represents clients in a broad range of corporate and transactional matters, including mergers and acquisitions. He also regularly furnishes outside general counsel services to various clients.



OFFICE LOCATION

1151 Falls Road, Suite 1000
Rocky Mount, NC 27804

JURISDICTIONS LICENSED

North Carolina

BIOGRAPHY

Chris represents buyers and sellers in mergers, acquisitions, and divestitures. He also regularly furnishes outside general counsel services, regularly advising clients on a broad range of corporate and transactional matters, including corporate reorganizations and restructurings, commercial contracts, corporate governance, the formation and maintenance of business entities, and securities offerings.

AREAS OF FOCUS

MERGERS & ACQUISITIONS

- Represented the affiliated owners and operators of southeast-based healthcare facilities in a \$750 million sale of assets
- Represented acquirer in the purchase of a controlling equity interest of a U.S.-based subsidiary of a European holding company
- Represented target, a healthcare patient platform provider, in a \$43 million merger with a publicly traded company and the pre-closing spin-off of target's data-services business
- Represented target, a provider of communication services, in a \$40 million merger with a publicly traded company
- Represented acquirer in a \$176 million acquisitive merger with an insurance and bonding company
- Represented buyer in the acquisition of a professional soccer franchise
- Represented asset buyers in multiple, unrelated strategic acquisitions of restaurant businesses
- Represented buyer in a strategic asset purchase of a software developer
- Represented asset sellers in multiple strategic acquisitions of medical practices
- Represented seller in an acquisition of a continuing care retirement community owner/operator
- Represented seller in a strategic investment in a mortgage lending company
- Represented seller in an asset sale and equity rollover of a strategic communications agency

BUSINESS ORGANIZATIONS & TRANSACTIONS

- Represented multiple clients with Regulation D exempt offerings under the Securities Act of 1933
- Represented multi-national corporation in a comprehensive, multi-phase restructuring and reorganization of its US-based subsidiaries
- Represented joint municipal power agency in the development of an electric generation facility
- Represented multi-state fuel distributor in secured refinancing transaction
- Represented multi-state restaurant franchisee in a secured refinancing transaction

OUTSIDE GENERAL COUNSEL SERVICES

- Outside counsel for software developer
- Outside counsel for skilled nursing facility operator
- Outside counsel for equipment manufacturer
- Outside counsel for transportation and logistics provider
- Outside counsel for water-treatment company

CREDENTIALS

EDUCATION

University of North Carolina School of Law, JD

Brown University, AB, *magna cum laude*

Harvard Graduate School of Education, MA

NOTABLE ACCOMPLISHMENTS

Recognized in [*Best Lawyers: Ones to Watch \(2022\)*](#)

Ranked among *Super Lawyers* magazine's North Carolina "[Rising Stars](#)" (Business/Corporate), 2018, 2021

PROFESSIONAL & COMMUNITY ACTIVITIES

Charter Member of the North Carolina Pro Bono Resource Center Advisory Board