# Poyner Spruill<sup><sup>uv</sup></sup>

# Chris Dwight

## PARTNER

### t: 252.972.7024

Chris focuses his practice on mergers and acquisitions and outside general counsel services spanning the entire life cycle of a company and covering a comprehensive range of transactions and industries.



**OFFICE LOCATIONS** 1151 Falls Road, Suite 1000 Rocky Mount, NC 27804

301 Fayetteville St., Suite 1900 Raleigh, NC 27601 P.O. Box 1801 Raleigh, NC 27602

**JURISDICTIONS LICENSED** North Carolina

#### BIOGRAPHY

Chris represents buyers and sellers in mergers, acquisitions, and divestitures. He also regularly furnishes outside general counsel services. Additionally, Chris advises clients on a broad range of corporate and securities matters, including securities offerings, corporate reorganizations and restructurings, commercial contracts, corporate governance, the formation and maintenance of business entities, and securities offerings.

#### AREAS OF FOCUS

#### **MERGERS & ACQUISITIONS**

- Represented survivor in a merger of healthcare technology companies and follow-on capital raise
- Represented target in the acquisition of a biomarker testing and development company to publicly traded acquirer
- Represented seller in the sale of a water treatment and chemicals distribution company to publicly traded acquirer
- Represented seller in sale of pressure and temperature instrumentation distribution company to private-equity backed acquirer
- Represented buyer in the acquisition of a multi-property car dealership
- Represented buyer in a control-level acquisition of a industrial electrical contractor
- Represented buyer in the acquisition of a professional soccer franchise
- Represented buyer in a strategic asset purchase of a software developer
- Represented asset sellers in multiple strategic acquisitions of medical practices
- Represented seller in an acquisition of a continuing care retirement community owner/operator
- Represented seller in a strategic investment in a mortgage lending company
- Represented seller in an asset sale and equity rollover of a strategic communications agency

#### **OUTSIDE GENERAL COUNSEL SERVICES**

- Counseled healthcare technology company on various matters
- Counseled medical and dental practices on various matters
- Counseled software development company
- Counseled multi-state restaurant franchisee on various matters
- Counseled multi-state transportation and logistics solutions providers

#### **BUSINESS ORGANIZATIONS & TRANSACTIONS**

- Represented artificial intelligence solutions provider in seed round fundraising and general corporate matters
- Represented multi-national corporation in a comprehensive, multi-phase restructuring and reorganization of its US-based subsidiaries
- Represented hotel operator in secured refinancing transaction
- Represented multi-state restaurant franchisee in a secured refinancing transaction
- Represented operator of charter schools in construction and permanent financing transactions
- Represented joint municipal power agency in the development of an electric generation facility

#### CREDENTIALS

#### EDUCATION

University of North Carolina School of Law, J.D., 2015 Harvard Graduate School of Education, M.A., 2011 Brown University, A.B., *magna cum laude*, 2007

#### NOTABLE ACCOMPLISHMENTS

Recognized in The Best Lawyers in America® "Ones to Watch"

Ranked among Super Lawyers magazine's North Carolina "Rising Stars®" (Mergers & Acquisitions; Business/Corporate) 2018, 2021-2025