

# Mike Slipsky

**PARTNER**

t: 919.783.2851

Mike focuses his practice on mergers and acquisitions for companies across a broad range of industries, as well as privacy and data security.



**OFFICE LOCATION**

301 Fayetteville St., Suite 1900  
Raleigh, NC 27601  
P.O. Box 1801  
Raleigh, NC 27602

**JURISDICTIONS LICENSED**

North Carolina, Pennsylvania

*“As a corporate lawyer, I have many jobs: negotiator, drafter, researcher, facilitator, and communicator, among others. My most important job, however, is to add demonstrable value to each and every transaction.”*

**BIOGRAPHY**

Mike represents buyers and sellers in mergers, acquisitions, and divestitures. He also counsels clients on a variety of privacy and information security matters, including HIPAA compliance and data breach prevention and responses. Additionally, Mike advises clients on a broad range of corporate and securities matters, including corporate reorganizations and restructurings, commercial contracts, corporate governance, the formation and maintenance of business entities, and securities offerings.

**AREAS OF FOCUS**

## **BUSINESS ORGANIZATIONS & TRANSACTIONS**

- Represented a gene therapy company in a Series A Preferred Stock offering
- Represented seller in a strategic investment in a mortgage lending company
- Represented a vaccine developer in a Series B Preferred Stock offering
- Represented a multi-national corporation in a \$750 million private placement and exchange offer of corporate debt
- Represented borrower in a \$8.25 million mezzanine debt financing transaction of a global footwear supplier

## **MERGERS & ACQUISITIONS**

- Represented acquirer in a \$176 million acquisitive merger with an insurance and bonding company
- Represented buyer in a \$142.5 million equity purchase of a building products company
- Represented seller in an \$18.5 million asset sale and equity rollover of a strategic communications agency
- Represented buyer in the acquisition of a North American Soccer League franchise
- Represented a biopharmaceutical company as purchaser in a \$160 million strategic acquisition
- Represented seller in a \$110 million strategic acquisition of a consumer electronics company
- Represented seller in a \$21 million asset sale of a sporting goods manufacturer
- Represented seller in a \$5.8 million asset sale of an industrial machinery and equipment wholesaler
- Represented seller in a \$29.6 million strategic acquisition of a medical practice
- Represented a venture capital fund as purchaser in a series of emerging technology-related strategic investments totaling in excess of \$20 million

## **OUTSIDE GENERAL COUNSEL SERVICES**

- Review, draft and negotiate various agreements, including, among others, consulting agreements, fractional ownership agreements for corporate aircraft, limited liability company operating agreements, shareholder agreements and stock and asset purchase agreements

## **DATA PRIVACY & INFORMATION SECURITY**

- Recently filed an [amicus brief](#) in U.S. v. Microsoft before the Supreme Court of the United States on behalf of five European business organizations that represent the interests of several million commercial enterprises

## **INTELLECTUAL PROPERTY LICENSING**

- Represented pharmaceutical company in a worldwide license to a global pharmaceutical company of a biomarker for the risk of Alzheimer's Disease

## **CREDENTIALS**

## **EDUCATION**

University of North Carolina School of Law, J.D., 2004, *cum laude*

University of Utah, B.S., 2001, *cum laude*

Ravenscroft School, 1997

## **NOTABLE ACCOMPLISHMENTS**

Recognized in The Best Lawyers in America (Mergers & Acquisitions Law) 2024-2025; (Business Organizations) 2025

Order of the Coif

Comments Editor, *North Carolina Law Review*

Phi Kappa Phi

Ranked among *Business North Carolina* magazine's Legal Elite (Business), 2018

Ranked among *Super Lawyers* magazine's North Carolina "Rising Stars" (Mergers & Acquisitions), 2012-2018

## **PROFESSIONAL & COMMUNITY ACTIVITIES**

Casa Esperanza Montessori Charter School, Board of Directors

Boomerang Youth, Inc., Chair, Corporate Governance Committee, 2016 – 2018

North Carolina Bar Association, Young Lawyers Division, Law-Related Education Committee, Co-chair, 2008 – 2009

North Carolina Bar Association, Co-chair, "Participate" Working Group of the 4All Task Force, 2007 – 2008

Wake County Bar Association