

# Tom Norris

## OF COUNSEL

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A note from our Managing Partner, Dan Cahill: It is with profound sadness and a heavy heart that I inform you that Tom Norris passed away on May 31st, 2019. Tom was a respected professional and practiced with the firm for 57 years.



### OFFICE LOCATION

301 Fayetteville St., Suite 1900

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### JURISDICTIONS LICENSED

North Carolina

*“Clients know where they want to be, but don't necessarily know how to get there. My job is to help them get where they need to be in a legal and tax-efficient manner.”*

## **BIOGRAPHY**

Tom had extensive experience representing clients in the development and preparation of documents relating to estate and tax planning as well as representing clients before the North Carolina Department of Revenue, the Internal Revenue Service and the Department of Labor.

## **CREDENTIALS**

### **EDUCATION**

University of North Carolina, JD, 1960, *cum laude*

University of North Carolina, BS, 1955

### **NOTABLE ACCOMPLISHMENTS**

Ranked among [\*Super Lawyers\* magazine's North Carolina "Super Lawyers,"](#) (Estate Planning and Trusts) 2006 – 2014

### **PROFESSIONAL & COMMUNITY ACTIVITIES**

Fellow, American College of Trust and Estate Counsel

Fellow, American College of Tax Counsel

Member, North Carolina Legislative Tax Study commission, 1977 – 1979

North Carolina Bar Association, Council Member, Tax Section, 1987 – 1989; Chairman, Committee on Taxation, 1970 – 1974; Chairman, Retirement Plan Committee, 1974 – 1979; Member, Board of Governors, 1976 – 1979

Past President and Member of Board of Directors, Wake County Estate Planning Council

Board of Directors, North Carolina Symphony Foundation

Member, Tryon Palace Commission

Member of the Board of Directors of Lawyers Mutual Liability Insurance Company of North Carolina, 1977 – 1994